

LABOR MARKET REVIEW

Economic Growth Region 2

Statistical Data Report for May 2009

Released July 2009



May 2009 Labor Force Estimates
(Not seasonally adjusted)

State Release Date: 6/19/2009

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 2 includes: Elkhart, Fulton, Kosciusko, Marshall, and St. Joseph Counties.



Area	Labor Force	Employed	Unemployed	Rate March 2009	Rate Feb. 2009	Rate March 2008
U. S.	153,728,000	139,833,000	13,895,000	9.0%	8.9%	5.2%
Indiana	3,199,799	2,860,525	339,254	10.6%	10.1%	5.5%
Elkhart-Goshen MSA	214,299	190,636	23,663	11.0%	9.9%	6.5%
South Bend MSA	159,538	141,819	17,719	11.1%	10.7%	5.8%
EGR 2	306,867	265,273	41,594	13.6%	13.4%	5.8%
Elkhart County	97,757	80,637	17,120	17.5%	17.7%	6.1%
Fulton County	10,387	9,036	1,351	13.0%	12.6%	5.7%
Kosciusko County	42,025	36,753	5,272	12.5%	12.1%	5.3%
Marshall County	23,402	20,242	3,160	13.5%	13.5%	6.1%
St. Joseph County	133,296	118,605	14,691	11.0%	9.8%	5.4%
Elkhart City	24,988	20,185	4,803	19.2%	19.8%	7.4%
Goshen City	15,398	12,691	2,707	17.6%	17.5%	6.0%
Mishawaka City	27,069	23,810	3,259	12.0%	12.6%	6.2%
South Bend City	47,861	42,101	5,760	12.0%	11.7%	6.6%

INDIANA and SURROUNDING STATES UNEMPLOYMENT

May 2009

(Not seasonally adjusted)

Illinois	10.1%
Indiana	10.6%
Kentucky	10.6%
Michigan	14.1%
Ohio	10.8%

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Unemployment rates were higher in May than a year earlier in all 372 metropolitan areas, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. Fifteen areas recorded jobless rates of at least 15.0 percent, while 21 areas registered rates below 5.0 percent. The national unemployment rate in May was 9.1 percent, not seasonally adjusted, up from 5.2 percent a year earlier. Among the 310 metropolitan areas for which nonfarm payroll employment were available, 295 areas recorded over-the-year declines in employment and 15 reported increases.

In May, 112 metropolitan areas reported jobless rates of at least 10.0 percent, up from 6 areas a year earlier, while 97 areas posted rates below 7.0 percent, down from 333 areas in May 2008. El Centro, Calif., recorded the highest unemployment rate, 26.8 percent, followed by Yuma, Ariz., at 23.3 percent. Among the 15 areas with jobless rates of at least 15.0 percent, 7 were located in California, 3 were in Michigan, and 2 were in Indiana. Bismarck, N.D., registered the lowest jobless rate in May, 3.5 percent, followed by Iowa City, Iowa, 3.7 percent, and Ames, Iowa, 3.8 percent. Overall, 148 areas posted unemployment rates above the U.S. figure of 9.1 percent, 215 areas reported rates below it, and 9 areas had the same rate.

COUNTY UNEMPLOYMENT RATE AND RANKING

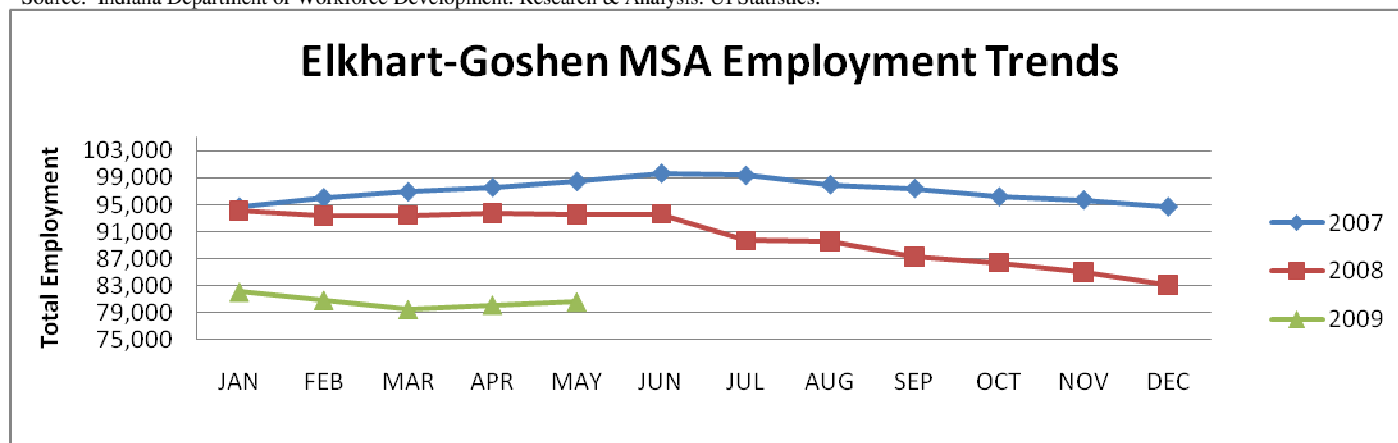
May 2009 Rate	May 2009 Ranking (High to Low)	County
17.5%	2	Elkhart
13.5%	18	Marshall
13.0%	24	Fulton
12.5%	28	Kosciusko
11.0%	43	St. Joseph

Elkhart-Goshen MSA

Wage and Salaried Employment

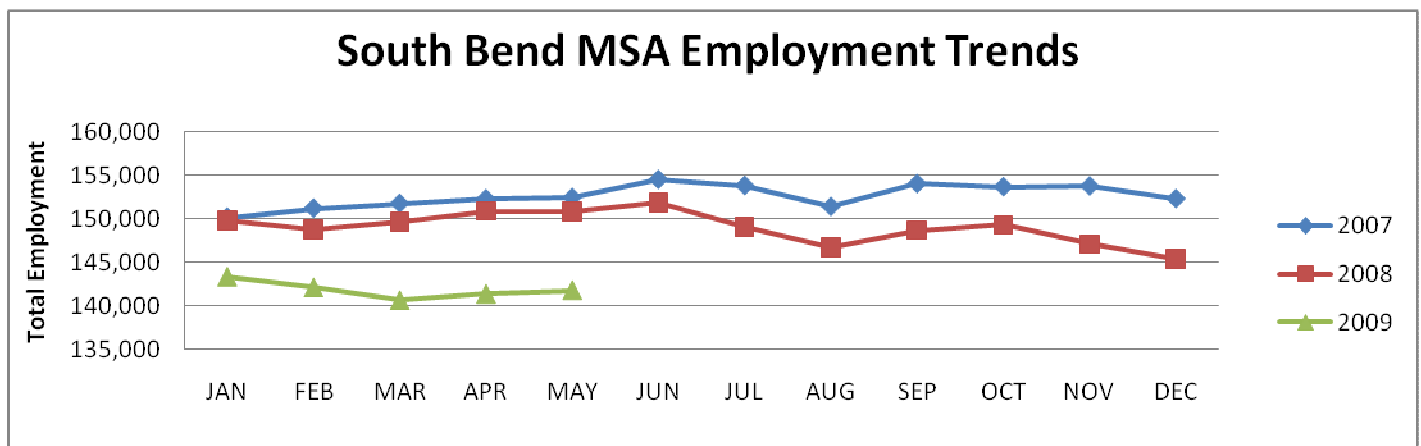
	MAY 2009	APRIL 2009	MAY 2008	APRIL 09 TO MAY 09 # CHG.	% CHG.	MAY 08 TO MAY 09 # CHG.	% CHG.
Total Nonfarm	108400	108200	125200	200	0.2%	-16,800	-13.4%
Total Private	99100	99000	115500	100	0.1%	-16,400	-14.2%
Goods Producing	48900	48800	62100	100	0.2%	-13,200	-21.3%
Service-Providing	59500	59400	63100	100	0.2%	-3,600	-5.7%
Private Service Providing	50200	50200	53400	0	0.0%	-3,200	-6.0%
Mining, Logging and Construction	3800	3600	4400	200	5.6%	-600	-13.6%
Manufacturing	45100	45200	57700	-100	-0.2%	-12,600	-21.8%
Durable Goods	38300	38200	49000	100	0.3%	-10,700	-21.8%
Transportation Equipment Manufacturing	21400	21600	29000	-200	-0.9%	-7,600	-26.2%
Motor Vehicle Body and Trailer Manufacturing	16400	16600	23100	-200	-1.2%	-6,700	-29.0%
Furniture and Related Product Manufacturing	3000	3000	3700	0	0.0%	-700	-18.9%
Trade, Transportation, and Utilities	17600	17500	18700	100	0.6%	-1,100	-5.9%
Wholesale Trade	5500	5500	6500	0	0.0%	-1,000	-15.4%
Retail Trade	9600	9500	9600	100	1.1%	0	0.0%
Transportation, Warehousing, and Utilities	2500	2500	2600	0	0.0%	-100	-3.9%
Information	700	700	800	0	0.0%	-100	-12.5%
Financial Activities	3200	3300	3300	-100	-3.0%	-100	-3.0%
Professional and Business Services	7100	7200	7900	-100	-1.4%	-800	-10.1%
Education and Health Services	11200	11300	11200	-100	-0.9%	0	0.0%
Leisure and Hospitality	6700	6500	7500	200	3.1%	-800	-10.7%
Food Services and Drinking Places	6300	6100	6400	200	3.3%	-100	-1.6%
Other Services	3700	3700	4000	0	0.0%	-300	-7.5%
Government	9300	9200	9700	100	1.1%	-400	-4.1%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
State Government Excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8700	8600	9100	100	1.2%	-400	-4.4%
Local Government Educational Services	6100	6000	6300	100	1.7%	-200	-3.2%
Local Government excluding Educational Services	2600	2600	2800	0	0.0%	-200	-7.1%

Source: Indiana Department of Workforce Development. Research & Analysis. UI Statistics.



	<u>MAY</u> <u>2009</u>	<u>APRIL</u> <u>2009</u>	<u>MAY</u> <u>2008</u>	<u>APRIL 09 TO MAY 09</u> <u># CHG.</u>	<u>% CHG.</u>	<u>MAY 08 TO MAY 09</u> <u># CHG.</u>	<u>% CHG.</u>
Total Nonfarm	140100	140000	143700	100	0.1%	-3,600	-2.5%
Total Private	122300	122000	126600	300	0.3%	-4,300	-3.4%
Goods Producing	22800	22400	25800	400	1.8%	-3,000	-11.6%
Service-Providing	117300	117600	117900	-300	-0.3%	-600	-0.5%
Private Service Providing	99500	99600	100800	-100	-0.1%	-1,300	-1.3%
Mining, Logging and Construction	5700	5400	6500	300	5.6%	-800	-12.3%
Manufacturing	17100	17000	19300	100	0.6%	-2,200	-11.4%
Transportation Equipment Manufacturing	4400	4400	5200	0	0.0%	-800	-15.4%
Trade, Transportation, and Utilities	27400	27200	28000	200	0.7%	-600	-2.1%
Wholesale Trade	7200	7200	7500	0	0.0%	-300	-4.0%
Retail Trade	16000	15800	15900	200	1.3%	100	0.6%
General Merchandise Stores	3500	3500	3600	0	0.0%	-100	-2.8%
Transportation, Warehousing, and Utilities	4200	4200	4600	0	0.0%	-400	-8.7%
Information	2000	2000	2100	0	0.0%	-100	-4.8%
Financial Activities	6600	6600	6900	0	0.0%	-300	-4.4%
Professional and Business Services	12700	12600	13300	100	0.8%	-600	-4.5%
Education and Health Services	32500	33300	32000	-800	-2.4%	500	1.6%
Hospitals	6200	6100	6300	100	1.6%	-100	-1.6%
Leisure and Hospitality	12700	12400	12800	300	2.4%	-100	-0.8%
Food Services and Drinking Places	10400	10100	10400	300	3.0%	0	0.0%
Other Services	5600	5500	5700	100	1.8%	-100	-1.8%
Government	17800	18000	17100	-200	-1.1%	700	4.1%
Federal Government	1400	1400	1200	0	0.0%	200	16.7%
State Government	2500	2600	2400	-100	-3.9%	100	4.2%
State Government Educational Services	1800	1900	1700	-100	-5.3%	100	5.9%
State Government Excluding Education	700	700	700	0	0.0%	0	0.0%
Local Government	13900	14000	13500	-100	-0.7%	400	3.0%
Local Government Educational Services	8700	8800	8000	-100	-1.1%	700	8.8%
Local Government excluding Educational Services	5200	5200	5500	0	0.0%	-300	-5.5%

Source: Indiana Department of Workforce Development, Research & Analysis, UI Statistics



UNEMPLOYMENT CLAIMS for REGION 2

Week Ending	Initial Claims	Continued Claims	Total Claims	INDIANA (Total)
5/2/2009	1,399	20,424	21,823	157,453
5/9/2009	1,351	19,768	21,119	159,064
5/16/2009	1,350	19,107	20,457	157,786
5/23/2009	1,297	18,832	20,129	156,707
5/30/2009	1,198	17,806	19,004	153,212

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

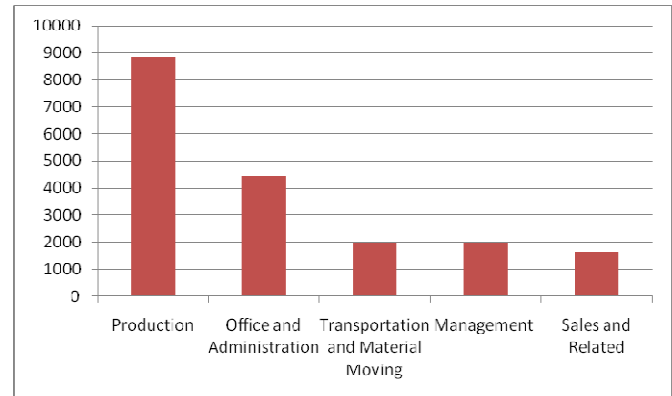
Monthly Unemployment Claims By Industry by Percentage of Total For Region 2, May 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Applicant Pool

Top Five Desired Occupations posted by Individuals with Active Online and Offline Resumes during the Past Twelve Months Region 2



Source: Indiana Department of Workforce Development.
Indiana Career Connect Database.



CONSUMER PRICE INDEX

(CPI-U Change)

Unadjusted Percent Change to May 2009 from:

	<u>May. 2008</u>	<u>Apr. 2009</u>
U.S. City Average		
All Items	-1.3%	.3%
Food & Beverages	2.7%	-.1%
Housing	.5%	-.1%
Apparel	.8%	-1.2%
Transportation	-14.3%	2.3%
Medical Care	3.2%	.2%
Recreation	1.1%	.0%
Education & Communication	3.4%	.2%
Other Goods & Services	7.3%	-.2%
 Midwest Region (All Items)*	 -1.9%	 .4%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin. CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

2008 Occupational Employment Survey
Annual Wage by Occupation Category
Region 2

<u>Occupation Category</u>	<u>Median Annual</u>	<u>Mean Annual</u>
Management Occupations	\$87,723	\$74,628
Business and Financial Operations Occupations	\$54,237	\$48,454
Computer and Mathematical Occupations	\$56,465	\$53,399
Architecture and Engineering Occupations	\$58,181	\$54,077
Life, Physical, and Social Science Occupations	\$55,065	\$48,771
Community and Social Services Occupations	\$35,196	\$32,479
Legal Occupations	\$52,316	\$38,965
Education, Training, and Library Occupations	\$41,774	\$38,021
Arts, Design, Entertainment, Sports, and Media Occupations	\$33,044	\$29,241
Healthcare Practitioners and Technical Occupations	\$62,117	\$49,131
Healthcare Support Occupations	\$25,717	\$23,969
Protective Service Occupations	\$32,973	\$32,167
Food Preparation and Serving-Related Occupations	\$18,511	\$16,604
Building and Grounds Cleaning and Maintenance Occupations	\$23,285	\$21,576
Personal Care and Service Occupations	\$21,881	\$19,795
Sales and Related Occupations	\$35,535	\$25,136
Office and Administrative Support Occupations	\$29,212	\$27,405
Farming, Fishing, and Forestry Occupations	\$28,196	\$25,460
Construction and Extraction Occupations	\$41,659	\$38,857
Installation, Maintenance, and Repair Occupations	\$39,738	\$37,790
Production Occupations	\$32,982	\$29,821
Transportation and Material Moving Occupations	\$28,393	\$25,846

Mean or average wages represent the arithmetic average of the reported wages for a given occupation. Median wages are those paid to workers at the 50 percentile – i.e. half the workers have wages greater than or equal to the median wage and half have wages lower than the median.

Source: Indiana Department of Workforce Development in cooperation with the U.S. Bureau of Labor Statistics, Occupational Employment Statistics Program.






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 Below State Rate
 Same as State Rate - 10.4
 Above State Rate

The Indiana seasonally adjusted rate is 10.6%